

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Northern District of **Texas**
(State)

Case number (if known): Chapter

☐ Check if this is an amended filing**Official Form 205****Involuntary Petition Against a Non-Individual****12/15**

Use this form to begin a bankruptcy case against a non-individual you allege to be a debtor subject to an involuntary case. If you want to begin a case against an individual, use the *Involuntary Petition Against an Individual* (Official Form 105). Be as complete and accurate as possible. If more space is needed, attach any additional sheets to this form. On the top of any additional pages, write debtor's name and case number (if known).

Part 1: Identify the Chapter of the Bankruptcy Code Under Which Petition Is Filed**1. Chapter of the Bankruptcy Code**

Check one:

- ☒ Chapter 7
☐ Chapter 11

Part 2: Identify the Debtor**2. Debtor's name**Capital Park Management Company, LLC**3. Other names you know the debtor has used in the last 8 years**

Include any assumed names, trade names, or doing business as names.

4. Debtor's federal Employer Identification Number (EIN)☐ Unknown

8 1 - 3 2 8 0 6 6 4
 EIN

5. Debtor's address**Principal place of business**3140 Harvard Avenue

Number Street

Suite 402Dallas

City

TX

State

75202

ZIP Code

Dallas

County

Mailing address, if different

Number Street

P.O. Box

City

State

ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City

State

ZIP Code

Debtor **Capital Park Management Company, LLC** Case number (if known) _____
 Name

6. Debtor's website (URL) https://capitalpark.net/

7. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other type of debtor. Specify: _____

8. Type of debtor's business

Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the types of business listed.
☐ Unknown type of business.

9. To the best of your knowledge, are any bankruptcy cases pending by or against any partner or affiliate of this debtor?

- ☐ No
☒ Yes. Debtor Eric C. Blue Relationship _____
 District Northern District of Texas Date filed _____ Case number, if known _____
 MM / DD / YYYY
 Debtor _____ Relationship _____
 District _____ Date filed _____ Case number, if known _____
 MM / DD / YYYY

Part 3: Report About the Case

10. Venue

Check one:

- ☐ Over the last 180 days before the filing of this bankruptcy, the debtor had a domicile, principal place of business, or principal assets in this district longer than in any other district.
☒ A bankruptcy case concerning debtor's affiliates, general partner, or partnership is pending in this district.

11. Allegations

Each petitioner is eligible to file this petition under 11 U.S.C. § 303(b).
 The debtor may be the subject of an involuntary case under 11 U.S.C. § 303(a).

At least one box must be checked:

- ☒ The debtor is generally not paying its debts as they become due, unless they are the subject of a bona fide dispute as to liability or amount.
☐ Within 120 days before the filing of this petition, a custodian, other than a trustee, receiver, or an agent appointed or authorized to take charge of less than substantially all of the property of the debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

12. Has there been a transfer of any claim against the debtor by or to any petitioner?

- ☒ No
☐ Yes. Attach all documents that evidence the transfer and any statements required under Bankruptcy Rule 1003(a).

Debtor

Name

Case number (if known)

13. Each petitioner's claim

Name of petitioner

Nature of petitioner's claim

Amount of the claim
above the value of
any lienPortfolio Secure Lone, LLCAmounts owed on Promissory Note\$ 3,000,000

\$ _____

\$ _____

Total of petitioners' claims

\$ 3,000,000

If more space is needed to list petitioners, attach additional sheets. Write the alleged debtor's name and the case number, if known, at the top of each sheet. Following the format of this form, set out the information required in Parts 3 and 4 of the form for each additional petitioning creditor, the petitioner's claim, the petitioner's representative, and the petitioner's attorney. Include the statement under penalty of perjury set out in Part 4 of the form, followed by each additional petitioner's (or representative's) signature, along with the signature of the petitioner's attorney.

Part 4: Request for Relief

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Petitioners request that an order for relief be entered against the debtor under the chapter of 11 U.S.C. specified in this petition. If a petitioning creditor is a corporation, attach the corporate ownership statement required by Bankruptcy Rule 1010(b). If any petitioner is a foreign representative appointed in a foreign proceeding, attach a certified copy of the order of the court granting recognition.

I have examined the information in this document and have a reasonable belief that the information is true and correct.

Petitioners or Petitioners' Representative**Name and mailing address of petitioner**Portfolio Secure Lone, LLC

Name

101 Huntington Avenue, Suite 500

Number Street

Boston

City

MA

State

02199

ZIP Code

Name and mailing address of petitioner's representative, if anyArthur Maxwell

Name

101 Huntington Avenue, Suite 500

Number Street

Boston

City

MA

State

02199

ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/29/2019
MM / DD / YYYY

X /s/ Arthur Maxwell

Signature of petitioner or representative, including representative's title

AttorneysOmar Alaniz

Printed name

Baker Botts L.L.P.

Firm name, if any

2001 Ross Avenue, Suite 900

Number Street

Dallas

City

TX

State

75201

ZIP Code

Contact phone 214-953-6500 Email omar.alaniz@bakerbotts.com

Bar number 24040402

State Texas

X /s/ Omar Alaniz

Signature of attorney

Date signed 10/29/2019
MM / DD / YYYY

Debtor **Capital Park Management Company, LLC**
 Name

Case number (if known) _____

Name and mailing address of petitioner

 Name

 Number Street

 City State ZIP Code

Name and mailing address of petitioner's representative, if any

 Name

 Number Street

 City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
 MM / DD / YYYY

X

 Signature of petitioner or representative, including representative's title

 Printed name

 Firm name, if any

 Number Street

 City State ZIP Code

Contact phone _____ Email _____

Bar number _____

State _____

X

 Signature of attorney

Date signed _____
 MM / DD / YYYY

Name and mailing address of petitioner

 Name

 Number Street

 City State ZIP Code

Name and mailing address of petitioner's representative, if any

 Name

 Number Street

 City State ZIP Code

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____
 MM / DD / YYYY

X

 Signature of petitioner or representative, including representative's title

 Printed name

 Firm name, if any

 Number Street

 City State ZIP Code

Contact phone _____ Email _____

Bar number _____

State _____

X

 Signature of attorney

Date signed _____
 MM / DD / YYYY